



Ringmetall SE

Pure Play Industrial Packaging

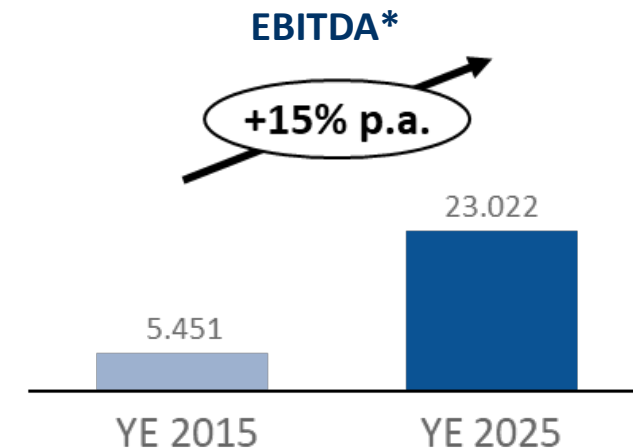
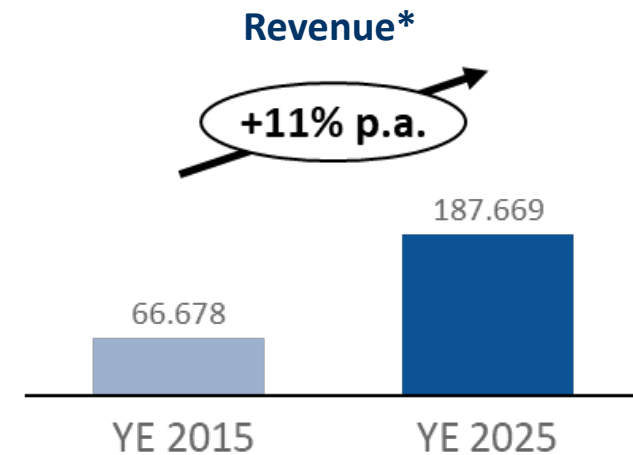
INTERNATIONAL NICHE PLAYER IN INDUSTRIAL PACKAGING

PROVEN BUY-AND-BUILT PLATFORM DRIVING NICHE CONSOLIDATION AND VALUE CREATION



Strong footprint in global industrial packaging

- **Buy & build strategy** as major driver of equity story with proven track record (**15 acquisitions in 11 years** accounting for about $\frac{3}{4}$ of today's Group revenues)
- **Worldwide market leader** in Drum Closure Systems
- **European market leader** in Drum Liners
- **Innovative niche player** for Liquid Packaging Industry
- Strong presence in **broad range of customer industries** (→ Chemicals, Pharmaceuticals, Food & Beverage and more)
- **22** production sites in **10** countries on **3** continents



*: Revenue 2025 and EBITDA 2025 figures reflect preliminary figures.

RINGMETALL GROUP

TWO BUSINESS UNITS – ONE GROUP



Ringmetall Closures

- BU Northern Europe & Asia (DE, GB, CN)
- BU Southern Europe (IT, TR, ES)
- BU North America (USA)

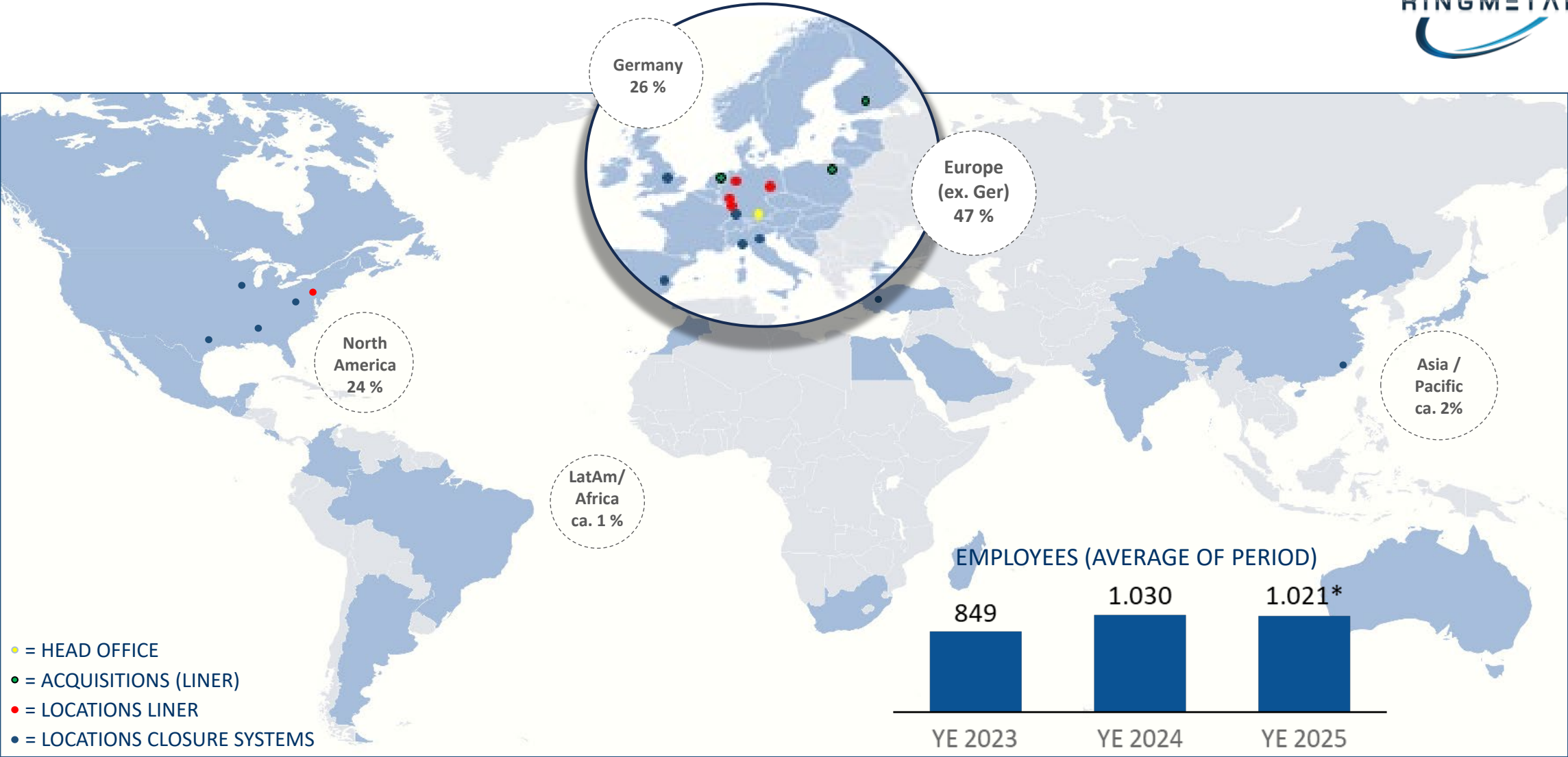


Ringmetall Liner

Protective Lining	Nittel	Tesseraux	Hutek	Rhein-Plast	Liner Factory	Peak Packaging	FIB Beersystems	Evopack
Chemical/Technical	Bag in Box 1-20 litres		Pharma	Food-Beer-Beverage				

GLOBAL PRODUCTION SITES

22 PRODUCTION SITES IN 10 COUNTRIES ON 3 CONTINENTS



* Includes permanent, temporary and leased workers (FTE)

RINGMETALL'S BUSINESS MODEL: DECENTRALISED EXCELLENCE

IDENTIFY RESILIENT, NON-CYCLICAL AND STRONG COMPANIES AND BE A GOOD PARTNER.



RINGMETALL GROUP – BUSINESS UNIT CLOSURE SYSTEMS

PRODUCT AREA 1 – CLOSURE SYSTEMS



STEEL DRUM



PLASTIC DRUM

OPEN TOP & CLOSED TOP

>2.500 Different types of clamping rings



FIBER DRUM



PAIL

FACTORY NEW & RECONDITIONED

Lids and gaskets

RINGMETALL GROUP – BUSINESS UNIT CLOSURE SYSTEMS



PRODUCT AREA 1 – CLOSURE SYSTEMS

BU Closure Systems is well positioned in a market with high barriers to entry.



Factory Equipment

With high barriers to market entry in terms of safety testing and documentation



Logistics Costs

Stacking rings is highly inefficient, resulting in high logistics costs and thus the need for a global presence.



Time-critical product

Lead times are usually only 5-7 working days, which makes intercontinental procurement impossible and requires a global presence.



Cost vs. Risk

The low average price of a clamping ring stands in stark contrast to its importance for safety, resulting in extremely high customer loyalty.



Efficiency

> 2,500 different ring types, highly efficient machinery, and consistent quality worldwide make production outsourcing attractive for barrel manufacturers.



Regulations

Industrial drums for hazardous goods are strictly regulated by the United Nations; replacing individual components would require immediate recertification of the drum unit.

RINGMETALL GROUP – BUSINESS UNIT LINER

PRODUCT AREA 2 – LINER



DRUM
LINER

1,000L LINERS

BOXLI

BAG IN BOX
SYSTEMS

TANK BEER SYSTEMS
BEER LINERS

HUGE VARIETY
OF LINERS

> 4,000 Different styles for a wide range of appliances for different industries, such as Pharma, Chemical, Food & Beverage, Automotive and Electronics

RINGMETALL GROUP REFERENCES



The Biggest Brands Rely on Ringmetall - Across all Countries, across all Industries.



FURTHER DEVELOPMENT AT GROUP LEVEL

SUSTAINABILITY & COMPLIANCE



We publish a sustainability report on a voluntary basis every fiscal year.

Published every year since 2019

Ecovadis Score 2025: 60/100

Committed since 2021 and working on further progress

Synergies through matrix certification (cross-location)

with uniform standards and contact persons with overall responsibility

Installation of PV systems throughout the group

Investment of >1 Mio. EUR within the last years



GUIDANCE 2026+

Revenue

185 - 205 Mio. EUR

EBITDA

21 – 28 Mio. EUR

Consolidated revenue was 7.3 percent higher than the previous year

The latest acquisitions made a significant contribution to sales and earnings

EBITDA at the previous year's level

EBITDA Margin Shift in product mix decisive

Significant increase in turnover in the liner sector

Acquisitions of Peak Packaging Poland, FIB Beer Systems and Hutek

Acquisitions remain a focus in 2026

Contact

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